



4th Global Family Office Investment Summit

November 20&21, 2017 - The St. Regis Bal Harbour Resort, Miami Beach

"The Rise & Rise of Family Offices"





4th Global Family Office Investment Summit

The St. Regis Bal Harbour, Miami Beach, November 20&21, 2017

"The FO22 Summit Series has set the new gold standard as the most exclusive gathering of the world's largest Single Family Offices, Prominent Business Owners, Sheikhs, & Royal Family Members, with an investor delegate ratio of 2:1"

The only Global Family Office Summit of its kind hosted exclusively by family offices for family offices.

Following the tremendous success of the previous three summits held in Monaco in June 2017, and in Dubai in March 2017 and 2016, the world's largest family offices & global elite delegation will converge in Miami.

"The Rise & Rise of Family Office Investors" is the theme for our Miami Family Office Investment Summit & will act as a bridge between U.S. families and their European, Middle East, Asian, & Latin American counterparts to meet, network and exchange information and ideas to start the journey of discovery and venturing together between like minded peers in a safe-harbour environment.

The summit is a private forum **exclusively organised by family offices for family offices**, ultra elite private investors, prominent business owners, Sheikhs, Royal family members, financial families and their private offices from around the world. The summit brings together the **world's leading experts** geared toward **identifying actionable strategies** for generating returns in a low-rate, high volatility market. Facilitated by family offices, the summit will provide two days of **private peer-to-peer conversation, networking and cross-border thought leadership** designed to make you think about what to look out for, how you are investing, and why?

A message from the Summit Host, **Anthony Ritossa**, Chairman, Ritossa Family Office:



*"After the close of our third Family Office Summit (June 2017 in Monaco) I sat down with an intimate group of supporters and friends speaking about the family offices' commitment to protect and pass down wealth and assets to future generations, which includes **social and environmental responsibilities** as well. **Each new member which is born into a family today will most likely live to see the 22nd century.** The idea came up to expand what started as a global series of elite family office events into FO22("Family Office 22") to create a exclusive platform to connect and exchange."*

Ritossa Olive Oil & Family Office represents the distillation of six hundred years of history - of a grove, a family and a region. The gnarled roots of the Ritossa olive groves have persevered through war and natural disasters, through changes of climate and country, and under the rule of warrior princes, wealthy merchant kings & modern despots. The Family Office is known for their contrarian investments which have included the US Subprime Crisis, the European Sovereign Debt & Banking Crisis, and various strategic PE & RE allocations.

Summit Partners:



Cyprus Investment Promotion Agency



50+ Esteemed Speakers from around the world, some of which include:



Habib Al-Assaad, Co-Executive Director of **AFAQ Group / Office of Sheikha Latifa Mohammed Bin Mejirin Al Murar** Espoused to His Highness Sheikh Hasher Bin Ahmed Bin Juma Al Maktoum, UAE



Jason Cavanagh, CEO, **Saint Leonard Family Office (SFO)**, Monaco



Gordon "Grant" Curtis, CIO, **CI Investments Family Office (SFO)**, Switzerland



Justin Rockefeller, Director of Family Offices & Foundations, **Addepar**, USA



Candice Beaumont, CIO, **L Investments Family Office (SFO)**, USA



Mitzi Perdue, Chair, **Perdue Farms (SFO)**, USA



Stephen Kennedy Smith, Principal, **The Park Agency - Joseph P. Kennedy Enterprises, The Kennedy Family Office (SFO)**, USA



Dr. Ahmed Emara, Group CEO & MD, **ReAya Holding (SFO)**, Kingdom of Saudi Arabia



Hussein Sayed, **CNBC Arabia Anchor**, & **FXTM's Chief Market Strategist**, UAE



Maria Elena Lagomasino, Managing Partner & CEO, **WE Family Offices (MFO)**, USA



Mick Hagen, Founder/CEO, **Mainframe**, UK



H.E. Zulfiquar Ghadiyali, CEO, **Private Royal Office**, **H.R.H. Sheikh Tahnoon Bin Sneed Bin Tahnoon Al Nahyan**, UAE



Howard Cooper, CIO, **Cooper Family Office**, USA



Wendy Craft, COO, **Favara** (SFO), USA



Matthias Knab, Founder, **Opalesque**, Germany



Dr. Catherine Waldrop, Chief Scientific Officer, **CI Investments Family Office** (SFO), Switzerland



Aneel Ranadive, Managing Partner **Soma Capital**, & **Sacramento Kings Ownership** (SFO), USA



Roy Niederhoffer, Founder & President, **R.G. Niederhoffer Capital Management Inc**, USA



Matthew Wilkens, Managing Director, **Kallas Asset Management**, Brazil



Rose Shoen, **J P Shoen Family Office** (SFO), USA



Bob Press, Founder, CEO/CIO, **TCA Fund Management**, USA, UK, Switzerland



Victor Long, CEO & Co-Founder, **Meta Alpha**, USA



Ann Kwong, CEO, President & Co-Founder, **TREK Therapeutics**, USA



Dr. John Alexander, Jnr., CIO, **Clemson University Foundation**, USA



James R. Hedges IV, Founder, **HEDGES Company** (SFO), USA



Adil Abdulali, President, Chief Science Officer at **MOV37 & Protege Partners**, USA



Robert Lowry, Founder, **Lowry Family Office** (SFO), Puerto Rico



Dorothy Collins Weaver, Founder & CEO, **Collins Family Office** (SFO), USA



Sandeep Sharma, CFA, Founder & Principle, **Syntax Research**, USA



Bernard Saint-Donat, Founder, **Saint-Donat & Co Family Office** (SFO), USA



George Schultze, CEO, **Schultze Asset Management**, USA



Jim Ulseth, Head of Investment Research, **WE Family Offices** (MFO), USA



Adi Divgi, CIO, **EA Global**, USA



Darsh Singh, Managing Partner, **Hazoor Partners**, USA



Brett Brown, Managing Partner, **Xsolla Capital**, USA



Brandon Zick, Director of Acquisitions & Portfolio Management, **Ceres Partners**, USA



Dr. Jonathan Javitt, Founder & CEO, **NeuroRx Inc**, USA



Onsi Sawiris, Co-Founder & Managing Partner, **HOF Capital**, USA



Sasha Bernier, Investment Committee Member, **Cheltenham Investments** (SFO), USA



David Traylor, Senior Managing Director, **Golden Eagle Partners** - Cannabis Investment Banking, USA



Gene Anderson, Principal, **Sheila Driscoll Family Office** (SFO), Ambassador, **Billionaire Foundation**, USA



Dan Sheridan, Managing Partner, **Hinoki Capital**, USA



Derek J. Peterson, Senior Vice President, **Terra Capital Markets**, USA



Tariq Bsharat, Strategy & Business Development Director, **Al Marjan Island**, UAE



Dayton T. Carr, Founder, **VCFA Group**, USA



Carol Jeppesen, Senior US Network Manager, **UN Principals for Responsible Investment**



James L. Koutoulas, CEO, **Typhon Capital Management**, USA



Dr. Lauren Bisk, Vyripharm Biopharmaceuticals, USA



Dr. Marc Blaustein, CEO, **NED Biosystems Inc**, USA



Tonino Belmonte, Principal, **Belmonte Family Office**, Australia



Vian Chinner, CEO, **Xineoh Technologies Inc**, South Africa



Skip Motsenbocker, President, **Floris Capital Management, LLC**, USA



Kasim Ahmed, Partner, **Deydun Markets**, UK



Cara Familet, Foundation Director & Family Member, **The Chauncey F. Lufkin III Foundation & Family Office (SFO)**, USA



Miko Matsumura, Advisor, **Pundi X**, Indonesia



4th Global Family Office Investment Summit

DAY 1: November 20, 2017

Astor Ballroom, St. Regis Bal Harbour, Miami Beach

8:30	Registration, networking, breakfast, one-on-one meetings, morning Mediterranean refreshments.
9:30	Chairman Welcoming Opening Remarks Jason Cavanagh , CEO, Saint Leonard Family Office , Monaco
9:40	Opening Keynote Panel Session: Elite Investor Insights As We Approach 2018 The last 12 months has been a period of unexpected events which have dramatically changed financial markets: from the U.S. election, to the threat of a fractured EU, demonetisation within one of the world's fastest growing emerging economies, a liquidity crisis and major oil and commodities price adjustments. Top global investors take a look at these Mega Trends, Geopolitical Risks & Economic challenges as we approach 2018 and beyond, detailing their proprietary views of the global landscape. <i>- An ultra exclusive look on where they are looking to deploy capital</i> Moderator: Hussein Sayed , CNBC Arabia Anchor , UAE H.E. Zulfiquar Ghadiyali , CEO, Private Royal Office , H.R.H. Sheikh Tahnoon Bin Sneed Bin Tahnoon Al Nahyan , UAE George Schultze , CEO, Schultze Asset Management , USA Adi Divgi , CIO, EA Global , USA Sandeep Sharma , CFA, Founder & Principle, Syntax Research , USA
10:20	Keynote Panel Session: Real Estate - Where are we finding the best opportunities? <i>- Real Estate is a core asset in our portfolios. We take a look into current global developments & key global regions. This session will allow delegates to share their thoughts on different market sectors, and the opportunities available globally.</i> Moderator: Howard Cooper , CIO, Cooper Family Office , USA Matthew Wilkens , Managing Director, Kallas Asset Management , Brazil Brandon Zick , Director of Acquisitions & Portfolio Management, Ceres Partners , USA Tariq Bsharat , Strategy & Business Development Director, Al Marjan Island , UAE Bernard Saint-Donat , Founder, Saint-Donat & Co Family Office (SFO) , USA
10:50	A Guide to Investing in Cryptocurrency & Blockchain Tech: Why & Where to Begin? Mick Hagen , Founder/CEO, Mainframe , UK
11:10	<i>Morning Networking Break</i>
11:50	Keynote Panel Session: Healthcare, Biotech & Life Sciences Moderator: Dr. Catherine Waldrop , Chief Scientific Officer, CI Investments Family Office (SFO) , Switzerland Dr. Ahmed Emara , Group CEO & MD, ReAya Holding (SFO) , Kingdom of Saudi Arabia Dr. Lauren Bisk , Vyripharm Biopharmaceuticals , USA Skip Motsenbocker , President, Floris Capital Management, LLC , USA

12:20	<p>Keynote Panel Session: Family Office Leadership Insights</p> <ul style="list-style-type: none"> - <i>Leading Family Offices share their inside stories of how their businesses started, grew and evolved into major power houses.</i> - <i>What are their views of the current environment and exclusive visions for the future?</i> - <i>Thoughts on the next upcoming major business opportunities Globally.</i> - <i>What are their strategies for transitioning their empire to the next generation?</i> - <i>Assessing the pillars of successful family businesses globally.</i> - <i>Identifying the top challenges in the family business continuity.</i> - <i>Fostering leadership while incorporating the right governance structure for your business' best interest</i> - <i>Balancing between corporate governance and family governance for better control</i> <p>Moderator: Gordon "Grant" Curtis, CIO, CI Investments Family Office (SFO), Switzerland Mitzi Perdue, Chair, Perdue Farms (SFO), USA Stephen Kennedy Smith, Principal, The Park Agency - Joseph P. Kennedy Enterprises, The Kennedy Family Office, USA Rose Shoen, J P Shoen Family Office (SFO), USA</p>
1:00	<i>Networking Lunch as we enjoy catching up with old friends and meeting new ones</i>
2:20	<p>Keynote Panel Session: The Rise & Rise of Family Offices</p> <p>Family Offices have become <i>"The New Force of Nature"</i> in the global ocean of wealth. We are commanding fresh attention from the likes of international investment banks, private equity firms, alternative asset managers, and others.</p> <ul style="list-style-type: none"> - We take a deep dive into these trends and discuss what the future holds. - How to position your family office to best take advantage? <p>Moderator: James R. Hedges IV, Founder, HEDGES Company (SFO), USA Candice Beaumont, CIO, L Investments Family Office (SFO), USA Dorothy Collins Weaver, Founder & CEO, Collins Family Office (SFO), USA Wendy Craft, COO, Favara (SFO), USA Onsi Sawiris, Co-Founder & Managing Partner, HOF Capital, USA</p>
2:50	<p>"Batter Up!" Best Ideas Pitching - Star Funds/Investors from around the world have just 5 minutes to present their best investment idea for the next 12-24 months</p> <ol style="list-style-type: none"> 1. Dr. Jonathan Javitt, Founder & CEO, NeuroRx Inc, USA 2. Brandon Zick, Director of Acquisitions & Portfolio Management, Ceres Partners, USA 3. Ann Kwong, CEO, President & Co-Founder, TREK Therapeutics, USA 4. Victor Long, CEO & Co-Founder, Meta Alpha, USA 5. Dr. Marc Blaustein, CEO, NED Biosystems Inc, USA 6. Brett Brown, Managing Partner, Xsolla Capital, USA 7. Derek J. Peterson, Senior Vice President, Terra Capital Markets, USA 8. Luke Fryer, CEO, Harri, USA 9. Miko Matsumura, Advisor, Pundi X, Indonesia
3:50	<i>Networking refreshments break</i>

4:30	<p>Interactive Round tables: With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.</p> <p>Table 1: In a Reverse QE Environment, we take a look at how to best capitalize with investing in unique Event Driven / Special Situation opportunities <i>Hosted by: Schultze Asset Management, USA</i></p> <p>Table 2: What's the next big thing?! <i>How to identify and capitalise on future disruptive businesses and technologies, and medical advancements.</i> <i>Hosted by: TREK Therapeutics, USA</i></p> <p>Table 3: Agriculture as an asset class: A look at unique agricultural investment opportunities. <i>Hosted by: Ceres Partners, USA</i></p> <p>Table 4: A Unique look at Investing in Cryptocurrency & Blockchain Tech: Why & Where to Begin? <i>Hosted by: Mainframe, UK</i></p> <p>Table 5: Global Macro Outlook and a Unique Look at Investing in Turbulent Times. <i>Hosted by: Syntax Research, USA</i></p> <p>Table 6: The Future of BioTech Investing. <i>A deep dive into specific investment opportunities in the sector.</i> <i>Hosted by: NeuroRx Inc, USA</i></p> <p>Table 7: A Unique look at capitalising on the \$100 billion Video Gaming Market. <i>Hosted by: Xsolla Capital, USA</i></p> <p>Table 8: High Yields in a Low Interest Rate Market - How Private Lending can Preserve your Capital and lift your Returns. <i>Hosted by: Terra Capital, USA</i></p>
5:30	<i>Closing Remarks</i>
5:30-7:30	<p>Networking Cocktail Gala Reception. Join us for an ultra exclusive opera performance by <i>The New York City Opera</i> performing Carmen.</p> <p><i>Proudly sponsored by:</i></p> <div data-bbox="550 1429 1027 1518" data-label="Image"> </div>





4th Global Family Office Investment Summit

DAY 2: November 21, 2017

Astor Ballroom, St. Regis Bal Harbour, Miami Beach

9:00	Breakfast & morning refreshments, networking, one-on-one meetings
9:40	Chairman Welcoming Opening Remarks Howard Cooper , CIO, Cooper Family Office , USA
9:50	<p>Keynote CIO Panel Session: Thinking Outside the Box in Dynamic Low Yield Environment</p> <p>Central Banks are exploring ways how and when to raise interest rates. The global economy now finds itself at an important and significant inflection point; politically, economically and technologically. The commodity community is carefully watching oil prices and seeing what the new normal will be. Against this backdrop, clear patterns of switching between asset classes have emerged. We will explore further:</p> <ul style="list-style-type: none"> - <i>What are the implications for our portfolios as Central Banks start to decrease monetary stimulus?</i> - <i>But are we stuck in a new ultra low interest rate environment for the foreseeable future?</i> - <i>What alternative asset classes are well suited for the current market environment?</i> - <i>What strategies or assets do we need to consider exiting?</i> - <i>What about Renewable energy? Precious metals? Agriculture? Real estate? Real assets? Venture Capital?</i> <p>Moderator: Hussein Sayed, CNBC Arabia Anchor, UAE Bob Press, Founder, CEO/CIO, TCA Fund Management, USA, UK, Switzerland Dr. John Alexander, Jnr., CIO, Clemson University Foundation, USA Jim Ulseth, Head of Investment Research, WE Family Offices (MFO), USA</p>
10:30	<p>Panel Session: Fintech, Cryptocurrencies, Initial Coin Offerings (ICOs) & Blockchain</p> <p>Moderator: Matthias Knab, Founder, Opalesque, Germany Mick Hagen, Founder/CEO, Mainframe, UK Roy Niederhoffer, Founder & President, R.G. Niederhoffer Capital Management Inc, USA Darsh Singh, Managing Partner, Hazoor Partners, USA James L. Koutoulas, CEO, Typhon Capital Management, USA</p>
11:05	<p>Panel Session: "Buckle Your Seat Belt?" - What Options do Families have for insurance against market volatility?</p> <p>Experts, forecasters, commentators & research predict that the next five will bring more volatility and unpredictability.</p> <ul style="list-style-type: none"> - <i>With increased global connectivity are there assets that are truly uncorrelated?</i> - <i>We take a unique look at various strategies that family offices have adopted which provide downside protection and generate real returns.</i> <p>Moderator: Wendy Craft, COO, Favara (SFO), USA Kasim Ahmed, Partner, Deydun Markets, UK Dan Sheridan, Managing Partner, Hinoki Capital, USA David Traylor, Senior Managing Director, Golden Eagle Partners - Cannabis Investment Banking, USA</p>
11:40	<i>Morning Networking Break with Refreshments</i>

12:20	<p>Panel Session: Spot Light on Co-Investment Opportunities</p> <p>Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.</p> <p>Moderator: James R. Hedges IV, Founder, HEDGES Company (SFO), USA Bob Press, Founder, CEO/CIO, TCA Fund Management, USA, UK, Switzerland Dayton T. Carr, Founder, VCFA Group, USA Tonino Belmonte, Principal, Belmonte Family Office (SFO), Australia</p>
12:50	<p>Panel Session: Artificial Intelligence & Machine Based Learning</p> <p>The reason why people are so interested in Machine Learning and why people talk about it but very few actually do it is because it's a paradigm shift to how things have been done before. We take a deep dive into this space.</p> <p>Moderator: Matthias Knab, Founder, Opalesque, Germany Victor Long, CEO & Co-Founder, Meta Alpha, USA Vian Chinner, CEO, Xineoh Technologies Inc, South Africa Adil Abdulali, President, Chief Science Officer at MOV37 & Protege Partners, USA</p>
1:25	<i>Networking Lunch</i>
2:30	<p>Keynote Panel Session: Impact & Social Responsible Investment Opportunities</p> <ul style="list-style-type: none"> - With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international family offices. - What do the next generation of impact investors care about? - What are the different trends in impact investing? <p>Moderator: Carol Jeppesen, Senior US Network Manager, UN Principals for Responsible Investment, USA</p> <p>Habib Al-Assaad, Co-Executive Director of AFAQ Group / Office of Sheikha Latifa Mohammed Bin Mejjirin Al Murar Espoused to His Highness Sheikh Hasher Bin Ahmed Bin Juma Al Maktoum, UAE</p> <p>Stephen Kennedy Smith, Principal, The Park Agency - Joseph P. Kennedy Enterprises, The Kennedy Family Office, USA</p> <p>Justin Rockefeller, Director of Family Offices & Foundations, Addepar, USA</p>
3:10	<p>Exclusive Closing Keynote Panel Session: Top International Family Offices Share Their Best Secret Proprietary Investment Ideas</p> <ul style="list-style-type: none"> - During this ultra exclusive closing session we end the Miami Summit with a deep dive into some of the greatest investment minds who will share their portfolio & investment secrets as well as make us think about what to look out for, how you're investing, and why? - We will hear views on the next major investment trends and cycles & and how best to capitalise on the biggest opportunities with 2-3 times investment returns. <p>Moderator: Candice Beaumont, CIO, L Investments Family Office (SFO), USA Aneel Ranadive, Managing Partner Soma Capital, & Sacramento Kings Ownership (SFO) Gene Anderson, Principal, Sheila Driscoll Family Office (SFO), Ambassador, Billionaire Foundation, USA Sasha Bernier, Investment Committee Member, Cheltenham Investments (SFO), USA Cara Familet, Foundation Director & Family Member, The Chauncey F. Lufkin III Foundation & Family Office (SFO), USA</p>
3:50	Closing Chairman Remarks
4:00	<p><i>Closing Networking Reception</i></p> <p>Join us and unwind with fellow industry professionals for refreshments during our last networking break of the day & summit!</p>

Feedback from delegates at previous Summits:

"Thank you for your wonderful hospitality and congratulations again on organizing an outstanding and highly successful investment summit. I was extremely impressed with the quality of delegates you had there. Hands down, the best investment summit I had attended in a long time. I look forward to attending the event in Miami." Al Razavi, Director, TCA Fund Management Group. Switzerland



"Congratulations on an outstanding and highly successful investment summit. The event was visionary, covered critical areas of FO investments and offered a refreshing insight into the evolving landscape and shifting dynamics of FO investments. This included identifying innovative and actionable investment strategies. The calibre of speakers and attendees was also very impressive. The venue was stunning, the hospitality warm, generous and overall supported by a wonderfully relaxed ambience. By far, this has been the most compelling and enlightening investment event I've attended and I was honoured and proud to be there. I wish the organisers continued success with future events and I hope to re-attend their next event!" - Tahir Ashraf, Managing Partner and PE Fund Manager of the Year 2016 (Wealth & Finance International Magazine) - Inception Capital Management, USA.

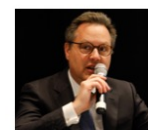
"Thank you so much for inviting us to the Monaco Family Office Summit. Was a superbly organised event and with an eclectic mix of people. Best FO event I've been to!" Paula Pandolfino, CEO, LWL CA Limited, SFO, United Kingdom



"Sandeep Sharma, CFA, Principal & Founder, had the privilege of joining an esteemed panel of elite investors at The Monaco Global Family Office Investment Summit to discuss global macro Mega Trends, Geopolitical Risks & Economic challenges for 2017 and beyond. Thank you, Anthony Ritossa, for hosting such a meaningful investment summit. The caliber of attendees and topics addressed were second to none." Cassie Waller, Chief Operating Officer, Syntax Research, Florida.

"I had been told it was a conference by and for family offices, and I felt this was very attractive as it enables genuine relationships and out-of-the-box viewpoints. What I did not expect is that there would be such a family spirit both within the organizing team and between the attendees. This summit is becoming the ultimate family of family offices worldwide." Pierre-Yves Cahart, Managing Director, Sienna Investment Group, Switzerland

"Thank you for your invitation to be part of the truly terrific event that you put together. It was a privilege to be part of this event, and I was impressed by the very exclusive list of attendees". Théodore Economou, CIO, Lombard Odier Asset Management, Switzerland



"Congratulations on a tremendously successful event! You have certainly raised the bar and set the new gold standard as the world's most exclusive & sophisticated gathering of Family Office Investors & prominent business owners. The content & organisation was first class & I have never seen such engaging, interactive, and thought provoking panel discussions. I made new contacts with many leading Family Office decision makers, including key family members. Thank you for opening up a new world of opportunities & I look forward to being part of your next summit!"
- Joze Oberstar, Founder and Managing Partner, Oberstar Law Office, Europe.



"What made your conference unique is how interesting, intelligent and fun the delegates are. Paired with a bespoke agenda, the conference highlighted the distinctive challenges, passions and personalities of many family offices. Would definitely attend again!" Victor Long, CEO & Co-Founder, Meta Alpha, USA

"The Global Family Office Summit was a real success! It was not only great content and quality participation but also meeting old friends and making new ones. Thank you!" Deniz Misir, Family Officer, V22, Turkey



"A special thank you to Anthony Ritossa for such a great Global Family Office Summit!"

Giuseppe Ambrosio, ACA, President Monaco Single and Multi-Family Office International Association, Monaco

"Thank you very much for the awesome hospitality and an incredible great event. It was well beyond my expectations." Baris Kaya, Founding Partner, BK Systematic Strategies, Turkey

"Thank you again for the invitation to join you in Monaco. It was truly an excellent event and we look forward to working with you in the future." Hans H. Wahl, Director, Social Impact Initiative, INSEAD, The Business School for the World. France

"Thank you for having BCA participate in your summit last week. It was an incredibly interesting event and one that I look forward to participating again in the future." Angus Hume, Senior Vice President, Global Head of Sales, BCA Research Inc. United Kingdom



"I wanted to thank you personally for the invite to the Monaco conference. I enjoyed it immensely and met some interesting people - and was delighted that NeuroRx - one of our portfolio companies - was a sponsor." Patrick Aisher, Chairman, Kinled Holding Ltd. Hong Kong

"I would like to thank you both for organising and inviting Rory and I to your Global Family Office Investment Summit in Monaco. It was both interesting and very enjoyable." Seymour Banks, CEO, Hilltop Fund Management, United Kingdom

"The Monaco Family Office Summit was really great, congratulations for this event." Georges Demarti, President, Patrimoine & Sérénité SAS, France

"Firstly, I would like to congratulate you on a wonderful event. You seem to have found the elusive balance between single family office principals/officers and a carefully curated collection a few service providers and other parties with overlapping interests. Well done! Secondly, I wanted to thank you for providing me with the opportunity to attend the Summit. I truly enjoyed myself and appreciated the relaxed atmosphere and hope to be able to attend another of your events in the near future." William Dougherty, CIO, QdN Partners, Switzerland



"Never attended such a quality summit globally", Family Member, SFO, Kingdom of Saudi Arabia

"An elegant and successful event", Principle, SFO, UAE.

"Thank you for the wonderful hospitality and for organising such a great summit, the people you brought together were all wonderful." Family Member, SFO, Kingdom of Bahrain.

"I was positively surprised by the quality of all the delegates at the summit. Congratulations, this is the only family office must attend event!" Principle, SFO, Sultanate of Oman

"The Summit was a unique blend of insights and opportunity to develop deep relationships at a very personal level with all participants – attendees, delegates and service providers. It far exceeded my already lofty expectations thanks to your dedicated efforts in thoughtfully organizing the summit as well the candor of the families. We at Syntax are truly appreciative of the opportunity to participate and look forward to becoming a valued, contributing member on an ongoing basis." Sandeep Sharma, CFA | Principal | Syntax Research, Inc. USA



"It was a pleasure speaking at the Summit. I thoroughly enjoyed the discussions, interactive panels and high caliber attendees. Thank you and well done!" Nabil Nazer, CIO, Al Sulaiman Group, Kingdom of Saudi Arabia

"It was a real pleasure to attend the Summit! We were very happy with the event and with the contacts we made." Karl Tonna, Chief Investment Officer, FMG Funds, Malta

"Congratulations on a fantastic summit! It was great interacting with some of the most influential family offices in the region and hearing their thoughts. Thank you as well for the opportunity to participate as a panelist." Anat Jatia, Founder, Greenland Investment Management, India

"Excellently organised and extremely professional. The panels and discussions were focused and beneficial to all the participants on various levels. As new-comers we were warmly welcomed and well received, thank you. We enjoyed both days immensely. Congratulations again on a wonderful event!" Nicky Sakpoba & Debbie Gispan, Directors, Panoba - Executive Lifestyle Services, UK



"It was a real honour & such an amazing experience meeting with Royal Family Members, Merchant Families, Family Offices, Private Banks & Sovereign Wealth Funds during the Summit." CNBC TV Interview - Giles Hannah, Real Estate Development & Investment, Cayan Group, UAE.



REGISTRATION DETAILS

Please complete your details below in BLOCK CAPITALS

TITLE	FIRST NAME	LAST NAME
JOB TITLE/POSITION		
DEPARTMENT		
COMPANY		
ADDRESS		
CITY	POST/ZIP CODE	COUNTRY
TELEPHONE	FAX	
EMAIL		

Registration Fee: USD 4,900 (*Complimentary for Single Family Offices*)

Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

Cancellation Policy:

1. If you are unable to attend your place is transferable.
2. Invoiced amounts are due in full and no refunds are issued.
3. If you register but cannot attend, you will be provided with conference documentation.
4. Rights are reserved to amend the conference program and schedule without notice.
5. No responsibility from any costs occurred due to any changes or cancellations.

For more information, please email: info@fo22.org